

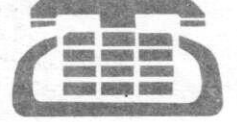
महानगर टेलीफोन निगम लि०

(भारत सरकार का उद्यम)

**Mahanagar Telephone Nigam Ltd.**

(A Government of India Enterprise)

CIN: L32101DL1986GOI023501



**MTNL/SECTT/SE/2018  
JANUARY 17, 2018**

The Secretary,  
Bombay Stock Exchange (BSE)  
National Stock Exchange (NSE)  
OTCIQ

**Sub: Reconciliation of Share Capital Audit Report for the Quarter ended on 31<sup>st</sup> December, 2017.**

Dear Sir,

Kindly find enclosed Reconciliation of Share Capital Audit Report pursuant to SEBI's Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by M/s. V.K. Sharma & Co., Company Secretaries for the quarter ended on 31<sup>st</sup> December, 2017.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**(S.R.SAYAL)**  
**Company Secretary**

Encl: As above

पंजीकृत एवं निगम कार्यालय : महानगर दूरसंचार सदन, 5वां तल, 9 सी.जी.ओ. कॉम्प्लेक्स, लोधी रोड, नई दिल्ली-110003

फोन कार्यालय : 24319020, फैक्स: 24324243

Regd. & Corporate Office : Mahanagar Doorsanchar Sadan, 5th Floor, 9 CGO Complex, Lodhi Road, New Delhi-110 003 India  
Phone Off.: 24319020, Fax : 24324243

आप हमारे साथ हिन्दी में भी पत्राचार कर सकते हैं।

V.K SHARMA & CO.

Company Secretaries

422, Ocean Plaza, Sector-18, Noida-201301

Tel: 4221470, Mobile: 9818816592

E-Mail: vks\_cosecy@yahoo.com

The Board of Directors  
**Mahanagar Telephone Nigam Ltd.**  
Mahanagar Doorsanchar Sadan,  
5<sup>th</sup> Floor, 9 CGO Complex,  
Lodhi Road, Delhi-110003

**RECONCILIATION OF SHARE CAPITAL AUDIT**

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records /documents maintained by M/s. **MAHANAGAR TELEPHONE NIGAM LIMITED** and its Share Transfer Agents **M/s Beetal Financial & Computer Services (P) Ltd.** for issuing this certificate, in accordance with Circular No. D &CC /FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as was considered necessary for the purpose, I have to report that the details of the company's reconciliation of capital and other details as required, for the quarter ended 31<sup>st</sup> December, 2017 are as per our report annexed hereto.

Place: NOIDA

Date: 16<sup>th</sup> January, 2018

For V. K. Sharma & Co.

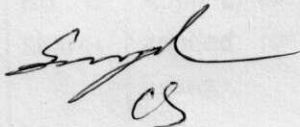
Company Secretaries

VIJAY  
KUMAR  
SHARMA

Digitally signed by VIJAY KUMAR SHARMA  
DN: cn=VIJAY KUMAR SHARMA, o=V.K. SHARMA & CO., ou=Company Secretaries, email=vikumar@vks.co.in, c=IN  
Date: 2018.01.16 17:58:49 +05'30'

(Vijay Sharma)

C. P. No. 2019



**Reconciliation of Share Capital Audit Report**

1. Report for the quarter ended : 31.12.2017  
 2. ISIN : INE 153A01019  
 3. Face Value : Rs. 10/-  
 4. Name of the company : **Mahanagar Telephone Nigam Ltd.**  
 5. Registered Office : Mahanagar Doorsanchar Sadan  
 5<sup>th</sup> Floor, 9 CGO Complex Lodhi  
 Road, New Delhi-110 003  
 6. Correspondence Address : As above  
 7. Tele No. /Fax No. : Tel: 91-11-24317225/ Fax: 24315655  
 8. Email Address : [mtnlcsco@gmail.com](mailto:mtnlcsco@gmail.com)  
 9. Name of Stock Exchanges where  
 The Company's securities are listed : Bombay Stock Exchange Limited, Mumbai,  
 The National Stock Exchange of India Ltd, OTCQX  
 International Market, Delhi Stock Exchange  
 Association Ltd\* The Calcutta Stock Exchange  
 Association Ltd\*., Madras Stock Exchange Ltd\*

	No. of Shares	% of Total Issued Capital
10. Issued Capital	630000000	100%
11. Listed Capital	275621860	43.74%
12. Held in demat form in CDSL	44327326	7.04%
13. Held in demat form in NSDL	585586878	92.95%
14. Physical holding	85796	0.01%
15. Total No. of shares	630000000	100%
16. Reasons for difference, if any	No difference between, (10&15) However there is difference between (10 & 11) and (11&15) as Govt. holding was not listed	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied/Not applied for listing	Listed on Stock Exchanges(Specify Name)	Whether Intimated to CDSL	Whether Intimated to NSDL	In principle approval pending for

*[Signature]*  
CS



						SE(Specify Name)
-----	-----	----N/A----	-----	-----	-----	-----

18. Register of Members updated : Yes

19. Reference of previous quarter : NIL

With regards to excess dematerialized Shares, if any

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? : N/A

21. Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay

Total no. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	0	0	N.A.
Pending for more than 21 days	0	0	N.A.

22. Name Tele No. of compliance Officer : Shri S. R. Sayal, Company Secretary  
: Tel 91 11-24317225, Fax 91-11-24315655

23. Name, Tel & Fax No. & Regn. No. of the Auditor : V. K. Sharma  
FCS 3440, C.P. No. 2019  
M/s V.K. Sharma & Co.  
Company Secretaries  
422, Ocean Plaza, Sector-18  
Noida-201301  
Tel. 0120-4221470, 9811009592

*Sayal*  
CS

V.K SHARMA & CO.  
Company Secretaries

24. Appointment of common Agency : Beetal Financial & Computer Services (P) Ltd,  
Beetal house, 3<sup>rd</sup> Floor, 99, Madangir, Behind LSC,  
Near Dada Harsukhdas Mandir,  
New Delhi 110 062  
E-mail- beetal@beetalfinancial.com  
Tel No. 011-29961281-83, Fax: 29961284

25. Any other detail : 1. The Company has applied for delisting of its  
shares from the Delhi Stock Exchange Association  
Ltd, The Calcutta Stock Exchange Association Ltd  
and Madras Stock Exchange Ltd.  
2. The ADRs of MTNL are also listed on OTCIQ  
International Market

Place: NOIDA  
Date: 16<sup>th</sup> January, 2018

For V. K. Sharma & Co.  
Company Secretaries

VIJAY KUMAR  
SHARMA

Digitally signed by VIJAY KUMAR SHARMA  
DN: cn=VIJAY KUMAR SHARMA, o=V.K. SHARMA & CO.,  
ou=Company Secretaries, email=vi@vks.co.in, c=IN

(Vijay Sharma)  
C. P. No. 2019

