

महानगर टेलीफोन निगम लि.

(भारत सरकार का उद्यम)

Mahanagar Telephone Nigam Ltd.

(A Government of India Enterprise)

CIN: L32101DL1986GOI023501



MTNL/SECTT/SE/2018

May 30, 2018

**The Secretary,
Stock Exchanges,
BSE/NSE/OTCQX**

SUB: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various Bonds issue by Mahanagar Telephone Nigam Limited (MTNL), for the half year ended 31st March, 2018.

Dear Sir,

In pursuance to the Regulation 52(5) of the SEBI (LODR) Regulations, 2015, we are forwarding herewith Certificate of Ratings for various Bonds issued by Mahanagar Telephone Nigam Limited (MTNL), for the half year ended 31st March, 2018.

Kindly acknowledge the receipt and take the same on record.

Thanking you,

Yours faithfully,

**(S R SAYAL)
COMPANY SECRETARY**



Ref.no.995/SBICTCL/DT/2018-19

Date: 30th May, 2018

Mahanagar Telephone Nigam Ltd (MTNL)
Room No.4202, 4th floor, Lobby No.2,
Mahanagar Door Sanchar Sadan,
9, CGO Complex, Lodhi Road,
New Delhi-110003.

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Debentures Issue of Rs.1005 Crores, Rs.1975 Crores, Rs.765 Crores, Rs.1500.07 Crores and Rs.2268.90 Crores by Mahanagar Telephone Nigam Ltd ("Issuer"), for the half year ended 31st March, 2018.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

Authorised Signatory